

COMPLEX OPTIONS TRADING

Increasing operational and trading efficiencies within NetX360+[®]



Pershing's complex options offering, integrated within NetX360+, provides quick access to our dynamic order entry screens, customized by trading strategy.

Because complex option order flow is currently supported by Pershing, these enhancements are available at no additional cost.

Key Enhancements



Quickly trade complex option strategies in one ticket



Intuitive and easy-to-use order entry screens with built in guardrails to reduce risk while improving efficiency



Curated strategies for both margin and non-margin accounts



Real-time updates to client positions, balances, activity and order status in NetX360+



Integration with Pershing's proprietary Enterprise Rules Engine and order approval workflows



Best execution tools



Seamless regulatory reporting

Available Strategies

- 1 Calendar Spread
- 2 Vertical Spread
- 3 Diagonal Spread
- 4 Roll
- 5 Collar
- 6 Married Put
- 7 Buy-Write
- 8 Straddle
- 9 Strangle

For additional information on Complex Options Trading, please contact your Relationship Manager.